FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHAN
Filed pursuant to Section

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287
Estimated average burden
hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

						or s	Section	n 30(h) of th	ne Invest	tment	Company A	ct of 1940							
1. Name and Address of Reporting Person* Silver Lake Group, L.L.C.						2. Issuer Name <b>and</b> Ticker or Trading Symbol Virtu Financial, Inc. [ VIRT ]							Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner						
(Last) (First) (Middle) C/O SILVER LAKE, 2775 SAND HILL ROAD, SUITE 100						3. Date of Earliest Transaction (Month/Day/Year) 04/21/2015								Office below	r (give title	e	Oth belo	er (specify ow)	
(Street) MENLO PARK CA 94025					4. If Amendment, Date of Original Filed (Month/Day/Year)								Individual or Joint/Group Filing (Check Applicable Line)     Form filed by One Reporting Person     X Form filed by More than One Reporting Person						
(City) (State) (Zip)				ative Securities Acquired, Disposed of, or Beneficially Owned															
ı			Table I - I	Non-E	Deriva	ative	Sec	urities A	cquire	ed, C	Disposed	of, or E	enefici	ally	Owned				
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/					ear)	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and			5. Amount of Securities Beneficially Owned Following Reported		y	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
									Code	v	Amount	(A) or (D)	Price		Transactio (Instr. 3 an	n(s) d 4)			(Instr. 4)
Class A common stock			04/21/2015					S <sup>(7)</sup>		3,470,72	4 D \$17.67		<b>7</b> <sup>(7)</sup>	2,975,258		I II F		Held through SLP III EW Feeder I, L.P. <sup>(3)(6)(9)(10)</sup>	
Class C common stock <sup>(1)(2)</sup>				04/21/2015		15			S <sup>(8)</sup>		4,252,60	09 D	D \$17.67 <sup>(8)</sup>		3,100,579				Held through SLP Virtu Investors, LLC <sup>(4)(6)(9)(10)</sup>
Class C common stock <sup>(1)(2)</sup>				04/2	04/21/2015				S <sup>(8)</sup>		610,000	) D	\$17.6	7 <sup>(8)</sup>	0		I		Held through Silver Lake Technology Associates III, L.P. <sup>(5)(6)</sup> (9)(10)
			Table								sposed o				wned		,		
1. Title of Derivative Security (Instr. 3)	Derivative Conversion Date Security or Exercise (Month/I		3A. Deemer Execution I if any (Month/Day	Date,	4. Transa Code ( 8)				6. Date Exerc Expiration Da (Month/Day/\		ate	Securitie Derivativ			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s		10. Ownershi Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exercis	sable	Expiration Date	Title	Amount of Number of Shares		(Instr. 4				
Non- voting common interest units of Virtu Financial LLC <sup>(2)</sup>	(2)	04/21/2015			S <sup>(8)</sup>			4,252,609	(2)	,	(2)	Class A common stock	4,252,6	09	\$17.67 <sup>(8)</sup>	3,100,	579	I	Held through SLP Virtu Investors, LLC <sup>(4)(6)(9)(10)</sup>
Non- voting common interest units of Virtu Financial LLC <sup>(2)</sup>	(2)	04/21/2015			S <sup>(8)</sup>			610,000	(3)		(3)	Class A common stock	610,00	00	\$17.67 <sup>(8)</sup>	0		I	Held through Silver Lake Technology Associates III, L.P.(5)(6)(9)(10)
		Reporting Person*			<u> </u>														1

Silver Lake Group, L.L.C.

(Last) (First) (Middle)

C/O SILVER LAKE, 2775 SAND HILL ROAD,

SUITE 100

(Street)

MENLO PARK CA 94025

(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* <u>SLTA III (GP), L.L.C.</u>								
(Last) C/O SILVER LAKE SUITE 100	(First) , 2775 SAND HILL R	(Middle)						
(Street) MENLO PARK	CA	94025						
(City)	(State)	(Zip)						
1. Name and Address of Silver Lake Tech	Reporting Person* nnology Associates	s III, L.P.						
(Last) C/O SILVER LAKE SUITE 100	(First) , 2775 SAND HILL R	(Middle)						
(Street) MENLO PARK	CA	94025						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  SLP III EW Feeder I, L.P.								
(Last) C/O SILVER LAKE SUITE 100	(First) , 2775 SAND HILL R	(Middle)						
(Street) MENLO PARK	CA	94025						
(City)	(State)	(Zip)						
Name and Address of Reporting Person* <u>Silver Lake Partners III DE (AIV III), L.P.</u>								
(Last) C/O SILVER LAKE SUITE 100	(First) , 2775 SAND HILL R	(Middle)						
(Street) MENLO PARK	CA	94025						
(City)	(State)	(Zip)						
Name and Address of Reporting Person*     SLP Virtu Investors, LLC								
(Last) C/O SILVER LAKE SUITE 100	(First) , 2775 SAND HILL R	(Middle)						
(Street) MENLO PARK	CA	94025						

## **Explanation of Responses:**

(State)

(Zip)

(City)

- 1. Shares of Class C common stock of the Issuer ("Class C Common Stock") have one vote per share but no economic rights (including rights to dividends and distributions upon liquidation) and are issued in an equal amount to the number of non-voting common interest units of Virtu Financial LLC ("Virtu Financial Units") held.
- 2. Pursuant to the terms of the Exchange Agreement, effective as of April 15, 2015, by and among the Issuer, Virtu Financial LLC and the equityholders of Virtu Financial LLC (the "Exchange Agreement"), Virtu Financial Units, together with a corresponding number of shares of Class C Common Stock, may be exchanged for shares of Class A common stock of the Issuer ("Class A Common Stock"), which have one vote per share and economic rights (including rights to dividends and distributions upon liquidation), on a one-for-one basis at the discretion of the holder. The exchange rights under the Exchange Agreement do not expire.
- 3. Reflects securities held directly by SLP III EW Feeder I, L.P. ("Feeder I"). The general partner of Feeder I is Silver Lake Technology Associates III, L.P. ("Silver Lake Technology"). The general partner of Silver Lake Technology is SLTA III (GP), L.L.C, the sole member of which is Silver Lake Group, L.L.C.
- 4. Reflects securities held directly by SLP Virtu Investors, LLC ("Investors LLC"). The managing member of Investors LLC is Silver Lake Partners III DE (AIV III), L.P., the general partner of which is Silver Lake Technology. The general partner of Silver Lake Technology is SLTA III (GP), L.L.C, the sole member of which is Silver Lake Group, L.L.C.
- 5. Reflects securities held directly by Silver Lake Technology. The general partner of Silver Lake Technology is SLTA III (GP), L.L.C., the sole member of which is Silver Lake Group, L.L.C.
- 6. As managing member of Investors LLC, Silver Lake Partners III DE (AIV III), L.P. may be deemed to share voting and dispositive power with respect to securities directly held by location between the securities directly held by each of Investors LLC and Feeder I, Silver Lake Technology may be deemed to share voting and dispositive power with respect to securities directly held by each of Investors LLC and Feeder I. As the general partner of Silver Lake Technology, SLTA III (GP), L.L.C., and its managing member, Silver Lake Group, L.L.C., may each be deemed to share voting and dispositive power with respect to securities directly held by each of Investors LLC, Feeder I and Silver Lake Technology.

- 7. Reflects shares of Class A Common Stock sold directly to the Issuer.
- 8. Reflects shares of Class C Common Stock, together with a corresponding number of Virtu Financial Units, sold directly to the Issuer at a price of \$17.67 for each share of Class C Common Stock, together with its
- 9. Each Reporting Person disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein, if any.
- 10. Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), this filling shall not be deemed an admission that any of the Reporting Persons is, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owner of any equity securities in excess of such Reporting Person's pecuniary interest therein.

(11) The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16a-3(j) under the Exchange Act.

By: /s/ MICHAEL BINGLE, Managing Director of Silver Lake Group, L.L.C. (11)	04/21/2015
By: /s/ MICHAEL BINGLE, Managing Director of Silver Lake Group, L.L.C., managing member of SLTA III (GP), L.L.C. (11)	04/21/2015
By: /s/ MICHAEL BINGLE, Managing Director of Silver Lake Group L.L.C., managing member of SLTA III (GP) L.L.C., general partner of Silver Lake Technology Associates III, L.P. (11)	04/21/2015
By: /s/ MICHAEL BINGLE, Managing Director of Silver Lake Group, L.L.C., managing member of SLTA III (GP) L.L.C., general partner of Silver Lake Technology Associates III, L.P., general partner of SLP III EW Feeder I, L.P. (11)	04/21/2015
By: /s/ MICHAEL BINGLE, Managing Director of Silver Lake Group, L.L.C., managing member of SLTA III (GP) L.L.C., general partner of Silver Lake Technology Associates III, L.P., general partner of Silver Lake Partners III DE (AIV III), L.P. (11)	04/21/2015
By:/s/ MICHAEL BINGLE, Managing Director of Silver Lake Group, L.L.C., managing member of the general partner of Silver Lake Technology Associates III, L.P., the general partner of the managing member of SLP Virtu Investors, LLC (11) ** Signature of Reporting Person	04/21/2015  Date
2.g. acare of reporting recions	_ 200

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.